الهيئة المغربية لسوق الرساميل
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Press Release

AMMC approval of the definitive prospectus regarding VINCI shares offer reserved to the group employees

Rabat, May 30th, 2025

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on May 30th, 2025, the definitive prospectus regarding VINCI shares offer reserved exclusively to the company's group employees.

The capital increase and/or shares transfer will be realized through the issuance of a maximum of 8 848 427 shares.

In Morocco, this offering targets the employees of the following companies: FREYSSIMA MAROC, CEGELEC MAROC, DUMEZ MAROC, SOGEA MAROC, SOLSIF MAROC, EXPROM FACILITIES, VIGIPROM and SIXENSE MAROC.

The subscription price is set at 125,33 euros (1 308,91 dirhams).

The subscription period will take place in Morocco between the 2nd and the 13th of June 2025.

The definitive prospectus is supplemented by the following:

- The Key information Document : « CASTOR International » and « CASTOR International Relais 2025 » and their bylaws ;
- The bylaws of the group international shareholding plan (P.E.G.A.I) in its consolidated version of the 31st January 2025 ;
- VINCI universal registration document filed with the AMF on the 28th of February 2025 under reference D.25-0064.

The entire definitive prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of VINCI subsidiaries in Morocco listed above, at BMCI and on VINCI's website

Further, they are accessible on AMMC website: www.ammc.ma

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