الهيئة المغربية لسوق الرساميل
ⵜⴰⵏⴱⴰⵟⵜ ⵜⴰⵎⵖⵔⴰⴱⵉⵜ ⵏ ⵓⴳⴰⴷⴰⵣ ⵏ ⵢⵉⴷⴳⴰⵔⵏ
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, May 15th , 2024

PRESS RELEASE

AMMC Approval of the prospectus regarding VINCI shares offering for the group employees

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on May the 15th 2024, the prospectus regarding VINCI shares offering, reserved exclusively to the company's group employees.

The offering will be realized through the sale and/ or issuance of a maximum of 8 966 229 shares.

In Morocco, this offering targets the employees of the following companies: FREYSSIMA MAROC, CEGELEC MAROC, DUMEZ MAROC, SOGEA MAROC, SOLSIF MAROC, EXPROM FACILITIES, VIGIPROM, SIXENSE MAROC and the branch TERRE ARMEE MAROC.

The subscription price is 112,37 euros (1 215,10 dirhams).

The subscription period, in Morocco, will take place between the 16th and the 31st of May 2024.

The prospectus is supplemented by the following:

- The Key information Document : « CASTOR International » and « CASTOR International Relais 2024 » and their bylaws ;
- The bylaws of the group international shareholding plan (P.E.G.A.I) in its consolidated version of the 18th of December 2023 ;
- VINCI universal registration document filed with the AMF on the 28th of February 2024 under reference D.24-0071.

The entire prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of VINCI subsidiaries and branches in Morocco listed above, at BMCI and on VINCI's website

Further, they are accessible on AMMC website: www.ammc.ma

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