



الهيئة المغربية لسوق الرساميل  
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AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, April 30<sup>th</sup>, 2021

## PRESS RELEASE

### AMMC Approval of the preliminary prospectus regarding VINCI shares offering for the group employees

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on April the 30<sup>th</sup> 2021, a preliminary prospectus regarding VINCI shares offering, reserved exclusively to the company's group employees.

The offering will be realized through the sale and/ or issuance of a maximum of 9 202 788 shares.

In Morocco, this offering targets the employees of the following companies: Freyssima Maroc, Cegelec Maroc, Dumez Maroc, Sogea Maroc, SOLSIF Maroc, Exprom Facilities, VIGIPROM, Absolution Services, Sixense Maroc and the branches Sixense Soldata and Terre Armée Maroc.

The subscription period, all over the world, will take place between the 18<sup>th</sup> of May and the 04<sup>th</sup> of June 2021.

The subscription price will be set on the 17<sup>th</sup> of May 2021.

The preliminary prospectus is supplemented by the following:

- The Key information Document for investors : « CASTOR International » and « CASTOR International Relais 2021 » and their bylaws ;
- The bylaws of the group international shareholding plan (PEGI) in its consolidated version of the 17<sup>th</sup> of December 2020 ;
- VINCI universal registration document filed with the AMF on the 26<sup>th</sup> of February 2021 under reference D.21.0079.

The entire preliminary prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of VINCI subsidiaries in Morocco listed above, at BMCI and on VINCI's website

Further, they are accessible on AMMC website: [www.ammc.ma](http://www.ammc.ma)

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