الهيئة المغربية لسوق الرساميل
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AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, September 29th, 2017

PRESS RELEASE

AMMC Approval of a preliminary simplified prospectus regarding Capgemini new shares issuance offered to the group employees

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on September the 29th, 2017, a preliminary simplified prospectus regarding Capgemini new shares issuance, offered exclusively to the company's group employees.

The capital increase will be realized through the issuance of a maximum of 4 000 000 shares.

In Morocco, this offering targets the employees of the subsidiary « CAPGEMINI Technology Services Maroc S.A ».

For Morocco, the reservation period will take place between the 2nd and 5th of October 2017 included. The subscription price will be set on the 15th of November 2017.

The simplified prospectus is supplemented by the following documents:

- Capgemini reference document filed with the AMF on the 17th of march 2017 under reference D.17.0184;
- The Key information Document for investors for the « ESOP CAPGEMINI » compartment of the "ESOP LEVERAGE P 2017 " company Fund ;
- The bylaws of the "ESOP CAPGEMINI" company Fund;
- The bylaws of the group international shareholding plan (PIAG) for CAPGEMINI.

The entire preliminary simplified prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of BMCI and CAPGEMINI aforementioned Moroccan subsidiary.

Further, they are accessible on AMMC website: www.ammc.ma

CP/EM/032/2017

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