الهيئة المغربية لسوق الرساميل
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, April 30th , 2019

PRESS RELEASE

AMMC Approval of a definitive simplified prospectus regarding Total new shares issuance offered to the group employees

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on April 30th, 2019, a definitive simplified prospectus regarding TOTAL SA new shares issuance (capital increase) offered exclusively to the company's group employees.

The capital increase will be realized through the issuance of a maximum of 18 million shares.

In Morocco, this offering targets the employees of the following companies: TOTAL SA, OUARGAZ and GAZBER.

The subscription price is 40,1 euros (435, 32 dirhams). The subscription period, In Morocco, will take place between the 2nd and the 14th of May 2019 included.

The definitive simplified prospectus is supplemented by the following:

- The Key information Document for investors for the « TOTAL Actionnariat International Relais 2019» agreed by the AMF under code AMF (C) 990000121539 and its bylaws ;
- The Key information Document for investors for the « TOTAL Actionnariat International Capitalisation A » agreed by the AMF under code AMF (C) 990000080669 and its bylaws ;
- Bylaws "PEG-A" of Total SA of November 19th 1999 and its amendement of 09th July 2018 ;
- TOTAL reference document 2018 filed with the AMF on the 20th of March 2019 under reference D19-0171.

The entire definitive simplified prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of the aforementioned TOTAL subsidiaries in Morocco and BMCI.

Further, they are accessible on AMMC website: www.ammc.ma

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