الهيئة المغربية لسوق الرساميل
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AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, February 22nd , 2018

PRESS RELEASE

AMMC Approval of a preliminary simplified prospectus regarding Total new shares issuance offered to the group employees

The AMMC (Moroccan Capital Market Authority) informs the public that it has approved, on February 22nd, 2018, a preliminary simplified prospectus regarding TOTAL SA new shares issuance (capital increase) offered exclusively to the company's group employees.

The capital increase will be realized through the issuance of a maximum of 18 million shares.

In Morocco, this offering targets the employees of the following companies: TOTAL SA, OUARGAZ and GAZBER.

The subscription price will be set on the 14th of March 2018.

The preliminary simplified prospectus is supplemented by the following:

- The Key information Document for investors for the « TOTAL Actionnariat International Relais 2018» agreed by the AMF under code AMF (C) 990000119659 and its bylaws ;
- The Key information Document for investors for the « TOTAL Actionnariat International Capitalisation A » agreed by the AMF under code AMF (C) 990000080669 and its bylaws ;
- Bylaws "PEG-A" of Total SA of November 19th 1999 and its amendement of 10th July 2017 ;
- TOTAL reference document filed with the AMF on the 17th of March 2017 under reference D17-0175.

The entire preliminary simplified prospectus approved by the AMMC as well as the aforementioned documents are available to the public at the head offices of the aforementioned TOTAL subsidiaries in Morocco and BMCI.

Further, they are accessible on AMMC website: www.ammc.ma

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