



الهيئة المغربية لسوق الرساميل  
+ال٥٥E+ +٥٤٣٥٥٥٤+ | ٥٣٥٨٥٣ | ٢٤٨٣٥١  
AUTORITÉ MAROCAINE DU MARCHÉ DES CAPITAUX

Rabat, december 7<sup>th</sup>, 2022

## PRESS RELEASE

### Notice of threshold crossing FS/EM/17/2022

The Moroccan Capital Market Authority (AMMC) informs the public that in the framework of the merger absorption of Ciments Français by its parent company Italcementi Fabbriche Riunite Cemento SPA Bergamo (Italcementi), the latter declared having received from Ciments Français, on the 30<sup>th</sup> of november 2022, 7 362 403 Ciments du Maroc shares, thus crossing directly upwards the participation thresholds of 5%, 10%, 20% and 33,33% in the capital of Ciments du Maroc.

As a result of this operation, Italcementi declares holding :

- \* Directly 6 854 637 shares, representing 47,48% of Ciments du Maroc share capital and ;
- \* Indirectly 507 766 shares, representing 3,51% of Ciments du Maroc share capital, through its subsidiaries MENAF, COFIPAR and PROCIMAR, with whom Ciments Français acts in concert.

The total ownership (directly and indirectly) of Italcementi remains of 7 362 403 shares, representing 51% of Ciments du Maroc share capital.

Within the six months following the threshold crossing, Italcementi does not intend to acquire Ciments du Maroc shares, and intends to continue sitting on the board of the company.

**Moroccan Capital Market Authority:**

**Phone number:** 05 37 68 89 75

**E-Mail :** [information.financiere@ammc.ma](mailto:information.financiere@ammc.ma)