

**Notice of threshold crossing  
FS/EM/27/2012**

The Moroccan Capital Markets Authority (CDVM) informs the public that following the merger takeover of HOMER and UNIMACO companies by SARETAM company, the latter represented by its chairman M. Said Alj has declared on October 25<sup>th</sup> 2012 that his has on the 17<sup>th</sup> of October 2012 crossed upwards, the threshold of 33.33% in the capital stock of UNIMER company

Following this transaction, SARETAM company holds 4 211 840 shares of UNIMER, representing a stake of 42,06% of the company's capital stock.

In the twelve months period following the threshold crossing, SARETAM intends to:

- continue buying the Unimer shares
- sit Unimer board of directors

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