

In accordance with article 39 of law 26-03 related to the public offers on the stock market as amended and supplemented, the Casablanca Stock Exchange provided the CDVM with the takeover bid results launched by CIH targeting SOFAC shares.

This tender offer was the subject of a prospectus approved by the CDVM February 17, 2012 under the reference VI/EM/005/2012, and was held from 29 February to 20 March 2012 inclusive.

The results are as follows:

	Number of shares targeted	% of capital and voting rights	Number of shares presented to the offer	% of capital and voting rights	Number of subscriber
SOFAC Shares	205 395	14,5 %	193 160	13,63 %	122

Mars 28th, 2012

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L'autorité qui veille sur votre épargne

Conseil Déontologique des Valeurs Mobilières