

The CDVM informs the public that it has approved, on April 13, 2012, a prospectus regarding Attijariwafabank's new shares issuance (capital increase) offered exclusively to the company's group employees in Morocco and Abroad.

This issuance has been approved by the company's extraordinary shareholders' meeting held on *March 29th 2012* and involves a total amount of 3.1 billion dirhams.

The main characteristics are as follows:

	Morocco		Abroad
	Part 1	Part 2	
Maximum Amount	1 400 000 000 dirhams	700 000 000 dirhams	1 000 000 000 dirhams
Price	240 dirhams Per share	290 dirhams Per share	To be determined
Maximum shares to be offered	5 833 333 shares	2 413 793 shares	To be determined
Subscription period	From April 30th to May 11th 2012		To be determined

An excerpt of the prospectus will be published in a legal advertisements newspaper.

In addition, the prospectus approved by the CDVM will be:

- Handed out free of charge upon request ;
- Available to the public at :
 - Attijariwafabank headquarters : 2, boulevard Moulay Youssef - Casablanca. Tel : 05.22.29.88.88 ;
 - Attijari Finances Corp. : 163, avenue Hassan II - Casablanca. Tel : 05.22.47.64.35
- Available on the CDVM website : www.cdv.gov.ma

CDVM Contact:
Tel: 05 37 68 89 22
E-mail: operations_financieres@cdvm.gov.ma

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L'autorité qui veille sur votre épargne

Conseil Déontologique des Valeurs Mobilières