

The CDVM informs the public that it has approved, on June 20th 2012, a prospectus regarding Attijariwafabank's new shares issuance (capital increase) offered exclusively to the company's group employees in Morocco.

This issuance has been approved by the company's extraordinary shareholders' meeting held on March 29th 2012 and involves a total amount of 102 449 200 dirhams.

The main characteristics are as follows:

- Maximum Amount: 102 449 200 dhs
- Price: 290 dhs per share
- Maximum shares to be offered : 353 273
- Subscription period : from June 28th to the 2nd of July 2012

An excerpt of the prospectus will be published in a legal advertisements newspaper.

In addition, the prospectus approved by the CDVM will be:

- Handed out free of charge upon request ;
- Available to the public at :
 - Attijariwafabank headquarters : 2, boulevard Moulay Youssef - Casablanca. Tel : 05.22.29.88.88 ;
 - Attijari Finances Corp. : 163, avenue Hassan II - Casablanca. Tel : 05.22.47.64.35
- Available on the CDVM website : www.cdvm.gov.ma

CDVM Contact:

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L'autorité qui veille sur votre épargne

Conseil Déontologique des Valeurs Mobilières