

The CDVM informs the public that it has approved, on April 24th, 2012, a Société Générale (France) simplified prospectus regarding a new shares issuance (capital increase) offered exclusively to the company's group employees.

This capital increase will be realized through the issuance of a maximum of 16.635.721 shares at a price of 19.19 Euros which equals 214.51 Dirhams per share. In Morocco, this offering targets the employees of the following subsidiaries: ALD Automotive, Athena Courtage, Eqdom, La Marocaine Vie, Société Générale Marocaine de Banques, Sogelease Maroc.

The simplified prospectus is supplemented by the following:

- Société Générale reference document filed with the AMF on the 2<sup>nd</sup> of March 2012, under the number D.12-0125;
- Société Générale information document exempted from the AMF visa in application of the European Directive 2003/71/CE;
- PEGI rules.

The entire simplified prospectus approved by the CDVM as well as the aforementioned documents are available to the public at the head offices of Société Générale Moroccan subsidiaries.

Further, they are accessible on CDVM website: [www.cdvm.gov.ma](http://www.cdvm.gov.ma)

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*L'autorité qui veille sur votre épargne*

Conseil Déontologique des Valeurs Mobilières